

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

BENCH AT HYDERABAD

COMPANY PETITION NO. C.P.(CAA)/12/HYD/2025

CONNECTED WITH COMPANY APPLICATION NO.CA (CAA) No. 07/230/HDB/2025

In the matter of Companies Act, 2013; AND In the matter of Petition under sections 230-232 read with other applicable provisions of Companies Act, 2013; AND In the matter of Scheme of Amalgamation of NABSAMRUDDHI FINANCE LIMITED (the "Transferor Company") with NABKISAN FINANCE LIMITED (the "Transferee Company") and their respective shareholders and creditors.

NABSAMRUDDHIFINANCE LIMITED

CIN: U65910TG1997PLC026442

An unlisted public company incorporated under the Companies Act, 1956 having its registered office at NABARD Telangana Regional Office, Ground Floor, 1-1-61, RTC 'X' Road, Musheerabad, Hyderabad 500020, Telangana.

.. Petitioner / Transferor/Amalgamating Company

NOTICE OF PETITION

A petition under Section 230-232 of the Companies Act, 2013, (the "Petition"), seeking an order for sanctioning the Scheme of Amalgamation of NABSAMRUDDHI Finance Limited (the "Transferor Company" or the "Petitioner Company" or the "Amalgamating Company") with NABKISAN Finance Limited (the "Transferee Company or the Amalgamated Company"), and their respective shareholders and creditors (the "Scheme") was presented by the Petitioner / Transferor / Amalgamating Company on the 21 February 2025 before the National Company Law Tribunal, Bench at Hyderabad ("Hon'ble Tribunal") and has been admitted by the Hon'ble Tribunal on 13 March 2025.

The said Petition is now fixed for final hearing on 01 May 2025 before the Hon'ble Tribunal at 10.30A.M. or soon thereafter.

Any Person desirous of supporting or opposing the said petition should send to the Hon'ble Tribunal and / or the Petitioner / Transferor Company / Amalgamating Company's Chief Financial Officer, Notice of his / her intention, signed by him / her or his / her Advocate along with his / her name and address, so as to reach the Hon'ble Tribunal and / or the Petitioner / the Transferor/ Amalgamating Company's Chief Financial Officer on or before the date of hearing fixed by the Hon'ble Tribunal i.e., 01 May 2025. Where such a person seeks to oppose the petition, the grounds of opposition or a copy of his Affidavit shall be furnished with such notice.

A copy of Petition will be furnished by the Petitioner / the Transferor Company / Amalgamating Company's, /Chief Financial Officer to any person requiring the same on payment of prescribed charges.

The Chief Financial Officer, Ground Floor, 1-1-61, RTC 'X' Road, Musheerabad, Hyderabad 500020, Telangana. or email us at nabsamruddhi@nabard.org

A copy of this public notice of the Petition is also available on the website at www.nabsamruddhi.in

Place : Mumbai

Dated: 04 April 2025

For NABSAMRUDDHI Finance Limited

Sd/-

Shri Subrat Kumar Nanda

Director